



Democratic National Committee

## Including the Democratic National Committee in Your Will or Trust

Our values stand the test of time. When you include a gift to the Democratic National Committee in your will or trust, you are making a statement that health care is a right, that diversity is a strength, and that the economy should work for everyone. This is a vision worth fighting for.

With a gift in your will to the DNC, you carry on the legacy of generations of organizers, activists, and friends who have never taken democracy for granted and have invested in a just future for all.

A gift in your will costs you nothing now, and you can change your mind at any time. Many supporters find that leaving most of their assets to their loved ones and a small percentage to support the causes that are important to them can be a deeply meaningful statement of their values. *Together*, we can roll up our sleeves and fight for a brighter, more equal America for all.

### Important Considerations Before You Make Your Gift

Gifts in your will or living trust to benefit the DNC are not tax-deductible. After your lifetime, when your gift comes to the DNC, it will be subject to annual individual contribution limits. For 2025-2026, these limits are \$44,300 per year to the general fund, and \$132,900 to each restricted account per year. (These restricted accounts are for the presidential nominating convention; election recounts and contests and other legal proceedings; and national party headquarters buildings.)

The net total that an individual may contribute to the DNC in a year is currently \$443,000.

Most gifts received through wills are created as a percentage of the estate or a particular asset, and the amount ultimately received by the DNC may not be knowable when the gift is made. If you believe your gift will equal more than the individual contribution limit at the time we receive the gift or are not sure if it will exceed that amount, you may have options to discuss with your attorney:

- Funds over the individual contribution limit at the time the gift is received could be accepted by the DNC into its restricted accounts.
- The gift amount over the individual contribution limit could be placed in an escrow account over which the DNC has no control and may distribute the maximum individual contribution to the DNC's general fund each year until the funds are exhausted.
- A supporter can create a trust in their will (a testamentary trust) and the trustee, who must be independent, can distribute funds each year until the trust is exhausted.
- Similarly, a supporter can set up a living trust, and direct that the funds be distributed each year until the trust is exhausted.

*These options are offered for discussion only and should not be deemed legal or financial advice. Always discuss your plans and options with an experienced attorney.*



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## **Necessary Information**

If you have decided to leave a gift in your will or trust for the DNC, you will need our legal designation:

*Democratic National Committee  
430 South Capitol Street Southeast, Washington, DC 20003  
Federal Tax ID # 52-1518364.*

Because bequests are subject to annual contribution restrictions, it is important that you let us know if you are considering a gift in your will so we can work with you and your attorney to craft a gift that meets your goals as well as legal requirements.

## **At Your Service**

We appreciate your consideration of such a personal and meaningful gift. If you or your attorney have any questions, please contact us at [plannedgiving@dnc.org](mailto:plannedgiving@dnc.org).

*The information in this document is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.*